

Curriculum Vitae

Dipl.-Kfm. Klaus Platzer

Obere Nabburger Str. 18,

DE - 92224 Amberg

+49 (0) 179 / 68 11 568

info@klaus-platzer.de

Born 1966

Professional experience

03/2000 – today

Dipl.-Kfm. Klaus Platzer

Unternehmens- und Finanzberatung, Amberg

Independent Consultant & Interim Manager

- Interim Manager as CEO / CFO / CRO / MD / Director - Head of Finance.
- Accounting: (responsible) reporting in several standards (German-, Austrian-, Swiss-, Luxembourg- and US-GAAP, IFRS). Certified International Accountant – CINA®. Contact Person for CPA's.
- Controlling: Set up of integrated controlling systems.
- Treasury: Restructuring and optimization of cash management and dunning, short term and long term cash forecasts.
- Tax: Calculation both of current company income taxes and deferred taxes. Responsible for VAT-reports in DE, AT, CH, LUX and UK. Renewal of the transfer pricing documentation. Implementation of German E-Balance. Contact person for tax authorities due to external tax audits.
- IT: Financial responsibility due to implementation and customizing of several ERP's, such as SAP, Sage, Lawson M3.
- M&A: Negotiation leader in several M&A's. Post merger integration. Calculation of company valuations (discounted cash flow method).
- Corporate restructuring and reorganization: over 15 years experience in corporate reorganization.
- Soft skills: More than 15 years side line training in transactional analysis with Fanita English and Prof. Norbert Harlander.

08/1999 – 04/2000

Platzer GmbH i.L, Amberg

Liquidator

01/1993 – 07/1999

Platzer GmbH, Amberg

Managing Director - CFO

- Partner managing director in the parental wholesale for steel, iron goods, sanitary and doors (1997 turnover approx. 15 millions euro, 80 employees)
- Responsible for departments Finance, Accounting and Controlling
- Guidance of a team of ten employees
- Responsible for providing the annual reports
- Providing the annual accounts for external audit
- Implementation of a cost calculating and controlling system
- Reorganization of the family fortune by sales or fusions of divisions and liquidation of the unprofitable divisions
- Conductor of the negotiations of the spin off, sales and fusion discussions
- Project director with completions after sales or fusions

12/1992 – 11/1999

AS Baumarkt GmbH & Co. KG

Managing Director - CFO

- Partner managing director in a holding for the OBI stores in Amberg and Sulzbach-Rosenberg
- Responsible for departments Finance, Accounting and Controlling
- Negotiation leader in the fusion discussions and structuring of the fused enterprise
- Responsible for providing the annual reports

10/1990 – 11/1999

Baumarkt Amberg GmbH

Managing Director - CFO

- Managing director of a store with approx. 7500 square meter sales area within the OBI franchise system (OBI is Germany's best known home improvement specialty retailer)
- Responsible for departments Finance and Controlling
- Realization of the investment financing including real estate on existing property (volume scarcely 9 millions euro)
- Responsible for providing the annual reports
- Providing the annual accounts for external audit

01/1992 – 12/1992

Gebr. Platzer OHG, Amberg

Assistant of the management

- Restructuring of the group under consideration yield and inheritance-fiscal pros and cons in operational units belonging to customer target groups (retail trade vs. wholesale) as well as fortune administering societies
- Guidance of a team of ten employees
- Transfer of the financial accounting on data processing
- Training into future activity as managing director

Study:

10/1986 – 12/1991

Regensburg University

- Study of management economics
- Conclusion: Diplom-Kaufmann Univ. (2,24)

Sideline training:

03/2013 – 06/2013

Akademie für internationale Rechnungslegung,
Prof. Dr. Leibfried

- Certificate in International Accounting – CINA®

09/2009

Contract KG, Karlsruhe / Ghiffa (IT)

- Personality Development, Adviser: Fanita English

02/1994 – 05/2007

forumfHelix, Prof. Norbert A. Harlander, Offenbach/Queich

- Self management and enterprise development
- Basics of transaction analysis (TA)

06/2005

Odenwald Institut, Wald-Michelbach

- Individuality and co-operation / newer concepts of TA, Adviser: Fanita English

Private Interests:

- Past-President of the Lions-Club Amberg-Sulzbach
- Supporting member of the Wirtschaftsjunioren Amberg-Sulzbach (local section of Junior Chamber International)
- Vice-President MONTESSORI Förderverein für den Stadt- und Landkreis Amberg e.V.

A handwritten signature in blue ink, appearing to read 'A. Plate', with a long, sweeping horizontal stroke extending to the right.